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SmithBarney

– 2009!

Do you know where you're going? What your goals and dreams are? Most importantly – how will you seek to achieve them? Come to a complimentary seminar designed to get you started on the road to help you achieve your goals, both personal and financial.

*We will help you ask - and answer - these questions:*

- Who am I now? Who do I want to become in my work? My relationships?
- How do I handle life's most important events – buying a home, my retirement, a loved one's education?

The answer is through planning. We will discuss why it is important to create a life plan AND a financial plan.

**Come get started!**  
**Call now to reserve your spot – guests welcome!**

**Hosts and Speakers:** Beth Carter – Personal and Business Coach,  
Carter Consultants Ltd. *Topic: Life Planning*  
Melissa Ciotoli – Financial Advisor,  
Morgan Stanley Smith Barney *Topic: Financial Planning*

**Date:** June 25, 2009  
**Time:** 7:00 – 8:30 p.m.  
**Location:** Morgan Stanley Smith Barney  
200 Nyala Farms Road  
Westport, CT 06880

**RSVP:** Beth Carter (203) 332-7888  
[beth.carter@carterconsultantsltd.com](mailto:beth.carter@carterconsultantsltd.com)  
Melissa Ciotoli (203) 221-6041  
[melissa.ciotoli@smithbarney.com](mailto:melissa.ciotoli@smithbarney.com)