

Wish Planning Boot Camp – 2009!

Do you know where you're going? What your goals and dreams are? Most importantly – how will you seek to achieve them? Come to a complimentary seminar designed to get you started on the road to help you achieve your goals, both personal and financial.

We will help you ask - and answer - these questions:

- Who am I now? Who do I want to become in my work? My relationships?
- How do I handle life's most important events – buying a home, my retirement, a loved one's education?

The answer is through planning. We will discuss why it is important to create a life plan AND a financial plan.

Come get started!

Call now to reserve your spot – guests welcome!

**Hosts and
Speakers:**

Beth Carter – Personal and Business Coach, Carter
Consultants Ltd. *Topic: Life Planning*
Melissa Ciotoli – Financial Advisor, Smith Barney
Topic: Financial Planning

Date: May 28, 2009
Time: 7:00 p.m.
Location: Smith Barney office
200 Nyala Farms Road
Westport, CT

RSVP: Beth Carter (203) 332-7888
Melissa Ciotoli (203) 221-6041